LUCENT TECHNOLOGIES INC. AND SUBSIDIARIES
SUMMARY FINANCIAL DATA
(Unaudited; $ in millions)
Prior period amounts have been restated/reclassified to conform with the current period presentation

Customer Financing **Total Loans and Guarantees**	**September 30, 2002**	**December 31, 2002**	**March 31, 2003**	**June 30, 2003**	**September 30, 2003**	**December 31, 2003**	**March 31, 2004**	**June 30, 2004**	**September 30, 2004**	**December 31, 2004**
Drawn commitments	$ 1,098	$ 683	$ 586	$ 573	$ 442	$ 390	$ 276	$ 210	$ 139	$ 135
Available but not drawn	93	61	57	58	49	46	42	6	11	8
Not available	151	-	1	1	14	-	-	-	-	-
Total	$ 1,342	$ 744	$ 644	$ 632	$ 505	$ 436	$ 318	$ 216	$ 150	$ 143
Reserves	$ 951	$ 567	$ 513	$ 505	$ 415	$ 367	$ 264	$ 153	$ 135	$ 132

Results by Segment * **Total Revenues**	**Year ended September 30, 2002**	**Quarter ended December 31, 2002**	**Quarter ended March 31, 2003**	**Quarter ended June 30, 2003**	**Quarter ended September 30, 2003**	**Quarter ended December 31, 2003**	**Quarter ended March 31, 2004**	**Quarter ended June 30, 2004**	**Quarter ended September 30, 2004**	**Quarter ended December 31, 2004**
Mobility	$ 4,549	$ 753	1,113	634	647	966	967	1,028	1,156	1,152
INS	4,495	822	$ 761	$ 802	$ 848	$ 784	$ 721	$ 673	$ 696	$ 645
Services	2,761	487	431	449	473	466	479	473	514	520
Other	516	13	98	80	59	43	27	16	36	18
Total revenues	$ 12,321	$ 2,075	$ 2,403	$ 1,965	$ 2,027	$ 2,259	$ 2,194	$ 2,190	$ 2,402	$ 2,335
U.S. Revenues										
Mobility	$ 3,670	$ 506	696	464	503	640	688	780	834	855
INS	2,352	469	$ 435	$ 405	$ 391	$ 411	$ 347	$ 340	$ 291	$ 281
Services	1,754	273	228	252	253	256	258	269	280	295
Other	374	44	90	80	60	43	26	16	38	19
Total U.S. revenues	$ 8,150	$ 1,292	$ 1,449	$ 1,201	$ 1,207	$ 1,350	$ 1,319	$ 1,405	$ 1,443	$ 1,450
Non-U.S. Revenues										
Mobility	$ 879	$ 247	417	170	144	326	279	248	322	297
INS	2,143	353	$ 326	$ 397	$ 457	$ 373	$ 374	$ 333	$ 405	$ 364
Services	1,007	214	203	197	220	210	221	204	234	225
Other	142	(31)	8	-	(1)	-	1	-	(2)	(1)
Total Non-U.S. revenues	$ 4,171	$ 783	$ 954	$ 764	$ 820	$ 909	$ 875	$ 785	$ 959	$ 885
Operating income (loss)										
Mobility	$ (41)	$ (72)	246	(63)	45	158	370	339	371	390
INS	(1,658)	(19)	$ (34)	$ 35	$ 135	$ 210	$ 73	$ 61	$ 4	$ 23
Services	227	45	20	60	100	61	59	77	85	74
Total segment operating income (loss)	(1,472)	(46)	232	32	280	429	502	477	460	487
(Provision for) recovery of bad debts and customer financings	(1,253)	91	(24)	32	124	14	99	90	27	11
Business restructuring	(1,426)	19	131	(13)	21	(29)	17	27	5	(1)
Impairment of goodwill	(826)	-	-	(35)	-	-	-	-	-	-
Other	(2,002)	(376)	(319)	(285)	(86)	(143)	(303)	(245)	(208)	(178)
Total operating (loss) income	$ (6,979)	$ (312)	$ 20	$ (269)	$ 339	$ 271	$ 315	$ 349	$ 284	$ 319
Products and Services Revenues										
Wireless	$ 4,549	$ 753	$ 1,113	$ 634	$ 647	$ 966	$ 967	$ 1,028	$ 1,156	$ 1,152
Voice networking	1,987	363	367	399	343	347	276	274	296	242
Data & network management	1,096	279	215	228	279	229	218	254	224	200
Optical networking	1,412	180	179	175	226	208	227	145	176	203
Services	2,761	487	431	449	473	466	479	473	514	520
Other	516	13	98	80	59	43	27	16	36	18
Total revenues	$ 12,321	$ 2,075	$ 2,403	$ 1,965	$ 2,027	$ 2,259	$ 2,194	$ 2,190	$ 2,402	$ 2,335

* Consistent with the change in our reporting structure as of December 31, 2004, segment information for comparative periods has been reclassified to conform to current period's presentation.