LUCENT TECHNOLOGIES INC. AND SUBSIDIARIES
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Exhibit A

LUCENT TECHNOLOGIES INC. AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF OPERATIONS
(Unaudited; amounts in millions, except per share amounts)

	Three months ended		
	September 30, 2004	**June 30, 2004**	**September 30, 2003**
REVENUES			
Products	$ 1,888	$ 1,717	$ 1,554
Services	514	473	473
Total revenues	2,402	2,190	2,027
COSTS			
Products	1,058	903	825
Services	369	340	339
Total costs	1,427	1,243	1,164
Gross margin	975	947	863
Gross margin %	41%	43%	43%
OPERATING EXPENSES			
Selling, general and administrative, before recovery of bad debts and customer financings	390	381	334
Recovery of bad debts and customer financings	(27)	(90)	(124)
Selling, general and administrative	363	291	210
Research and development	319	334	335
In-process research and development	14	-	-
Business restructuring	(5)	(27)	(21)
Total operating expenses	691	598	524
Operating income	284	349	339
Other income, net	160	128	8
Interest expense	92	94	95
Income from operations before income taxes	352	383	252
Provision (benefit) from income taxes	4	(4)	153
Net income	348	387	99
Conversion expense - 8.00% redeemable convertible preferred stock	-	-	(1)
Preferred dividends and accretion	-	-	(21)
Net income applicable to common shareowners	$ 348	$ 387	$ 77
Basic earnings per share applicable to common shareowners	$ 0.08	$ 0.09	$ 0.02
Diluted earnings per share applicable to common shareowners	$ 0.07	$ 0.08	$ 0.02
Weighted average number of common shares outstanding - basic	4,310	4,288	4,155
Weighted average number of common shares outstanding - diluted	5,177	5,097	4,178

Exhibit B

LUCENT TECHNOLOGIES INC. AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF OPERATIONS
(Unaudited; amounts in millions, except per share amounts)

	Years ended September 30, 2004	2003
REVENUES		
Products	$ 7,113	$ 6,630
Services	1,932	1,840
Total revenues	9,045	8,470
COSTS		
Products	3,824	4,329
Services	1,442	1,489
Total costs	5,266	5,818
Gross margin	3,779	2,652
Gross margin %	42%	31%
OPERATING EXPENSES		
Selling, general and administrative, before recovery of bad debts and customer financings	1,526	1,732
Recovery of bad debts and customer financings	(230)	(223)
Selling, general and administrative	1,296	1,509
Research and development	1,270	1,488
In-process research and development	14	-
Goodwill impairment	-	35
Business restructuring	(20)	(158)
Total operating expenses	2,560	2,874
Operating income (loss)	1,219	(222)
Other income (expense), net	195	(428)
Interest expense	396	353
Income (loss) from operations before income taxes	1,018	(1,003)
Benefit from income taxes	(123)	(233)
Net income (loss)	1,141	(770)
Conversion expense - 8.00% redeemable convertible preferred stock	(1)	(287)
Preferred dividends and accretion	12	(103)
Net income (loss) applicable to common shareowners	$ 1,152	$ (1,160)
Basic earnings (loss) per share applicable to common shareowners	$ 0.27	$ (0.29)
Diluted earnings (loss) per share applicable to common shareowners	$ 0.25	$ (0.29)
Weighted average number of common shares outstanding - basic	4,258	3,950
Weighted average number of common shares outstanding - diluted	4,827	3,950

LUCENT TECHNOLOGIES INC. AND SUBSIDIARIES
CONSOLIDATED BALANCE SHEETS
(Unaudited; amounts in millions, except per share amounts)

	September 30, 2004	June 30, 2004	September 30, 2003
Assets:			
Cash and cash equivalents (a)	$ 3,379	$ 3,186	$ 3,821
Marketable securities (a)	858	935	686
Receivables, less allowances of $110, $113 and $246, respectively	1,359	1,526	1,511
Inventories	822	982	632
Other current assets	755	854	1,183
Total current assets	7,173	7,483	7,833
Marketable securities (a)	636	574	-
Property, plant and equipment, net	1,376	1,408	1,593
Prepaid pension costs	5,358	5,186	4,659
Goodwill and other acquired intangibles, net	434	184	188
Other assets	947	1,135	1,492
Total assets	$ 15,924	$ 15,970	$ 15,765
Liabilities:			
Accounts payable	$ 872	$ 984	$ 1,072
Payroll and benefit-related liabilities	1,232	1,109	1,080
Debt maturing within one year	1	91	389
Other current liabilities	2,284	2,827	2,479
Total current liabilities	4,389	5,011	5,020
Postretirement and postemployment benefit liabilities	4,881	4,689	4,669
Pension liability	1,874	2,158	2,494
Long-term debt	4,837	4,919	4,439
Liability to subsidiary trusts issuing preferred securities	1,152	1,152	1,152
Other liabilities	1,031	1,105	1,362
Total liabilities	18,164	19,034	19,136
Commitments and contingencies			
8.00% redeemable convertible preferred stock	-	-	868
Shareowners' deficit:			
Common stock (b)	44	43	42
Additional paid-in capital	23,005	22,711	22,252
Accumulated deficit	(21,654)	(22,002)	(22,795)
Accumulated other comprehensive loss (c)	(3,635)	(3,816)	(3,738)
Total shareowners' deficit	(2,240)	(3,064)	(4,239)
Total liabilities, redeemable convertible preferred stock and shareowners' deficit	$ 15,924	$ 15,970	$ 15,765

(a) Cash and cash equivalents and marketable securities amounted to $4,873, $4,695 and $4,507 as of September 30, 2004, June 30, 2004, and September 30, 2003, respectively.

(b) $0.01 per share par value; 10,000 authorized shares; 4,396 issued and 4,395 outstanding as of September 30, 2004, 4,305 issued and 4,304 outstanding as of June 30, 2004 and 4,170 issued and 4,169 outstanding as of September 30, 2003.

(c) Accumulated other comprehensive loss includes the impact of a $154 reduction of minimum pension liabilities during the fourth quarter of fiscal 2004.

LUCENT TECHNOLOGIES INC. AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF CASH FLOWS
(Unaudited; $ in millions)

	Three months ended				Years ended September 30,	
	September 30, 2004	June 30, 2004	March 31, 2004	December 31, 2003	2004	2003
Operating Activities						
Net income (loss)	$ 348	$ 387	$ 68	$ 338	$ 1,141	$ (770)
Adjustments to reconcile net income (loss) to net cash provided by (used in) operating activities:						
Non-cash portion of business restructuring (reversals) charges	-	1	(1)	1	1	(205)
Impairment of goodwill	-	-	-	-	-	35
Depreciation and amortization	176	172	177	168	693	978
Recovery of bad debts and customer financings	(27)	(90)	(99)	(14)	(230)	(223)
Deferred income taxes	(7)	-	(12)	-	(19)	(213)
Pension credit	(280)	(277)	(280)	(274)	(1,111)	(1,018)
Other adjustments for non-cash items	(75)	(67)	224	(3)	79	637
Changes in operating assets and liabilities:						
Decrease (increase) in receivables	185	60	17	(62)	200	205
(Increase) decrease in inventories and contracts in process	186	(158)	(211)	124	(59)	747
(Decrease) increase in accounts payable	(118)	(1)	21	(105)	(203)	(257)
Changes in other operating assets and liabilities	(49)	115	506	(430)	142	(864)
Net cash provided by (used in) operating activities	339	142	410	(257)	634	(948)
Investing Activities						
Capital expenditures	(63)	(33)	(32)	(29)	(157)	(291)
(Purchases) maturities of marketable securities	13	(265)	(409)	(160)	(821)	845
Other investing activities	52	21	6	30	109	204
Net cash (used in) provided by investing activities	2	(277)	(435)	(159)	(869)	758
Financing Activities						
Issuance of convertible senior debt	-	-	-	-	-	1,631
Net proceeds from short-term borrowings	(7)	7	1	1	2	46
Repayments of long-term debt	(170)	(81)	(166)	(62)	(479)	(535)
Issuance of common stock	40	74	86	76	276	38
Repayment of preferred stock	-	-	-	(21)	(21)	(69)
Other financing activities	(23)	-	6	-	(17)	(60)
Net cash (used in) provided by financing activities	(160)	-	(73)	(6)	(239)	1,051
Effect of exchange rate changes on cash and cash equivalents	12	(8)	(4)	32	32	66
Net (decrease) increase in cash and cash equivalents	193	(143)	(102)	(390)	(442)	927
Cash and cash equivalents at beginning of period	3,186	3,329	3,431	3,821	3,821	2,894
Cash and cash equivalents at end of period	$ 3,379	$ 3,186	$ 3,329	$ 3,431	$ 3,379	$ 3,821

LUCENT TECHNOLOGIES INC. AND SUBSIDIARIES
SUMMARY OF SIGNIFICANT ITEMS IMPACTING RESULTS
(Unaudited; amounts in millions, except per share amounts)

Exhibit E

	Three months ended		
	September 30, 2004	**June 30, 2004**	**September 30, 2003**
Legal items - shareowner settlement	$ 118	$ 72	$ (33)
Telica acquisition costs	(21)	-	-
Recovery of bad debts and customer financings	27	94	150
Business restructuring	5	27	42
Business disposition reserve	-	-	7
Customer and supplier credits, certain adjustments to employee expenses and a sales tax refund	-	-	88
Asset impairment charge related to capitalized UMTS software development costs	-	-	(50)
Impact of early extinguishment of 8% convertible securities and other debt obligations	-	(1)	14
Related income tax impacts and other discrete tax items	12	19	(150)
Total	$ 141	$ 211	$ 68
Per share impact - basic	0.03	0.05	$ 0.02
Per share impact - diluted	0.03	0.04	$ 0.02
The above significant items impacting results were reflected in:			
Gross margin	$ -	$ -	$ 81
Operating expenses	11	117	151
Other income (expense), net	118	79	(13)
Benefit from income taxes	12	15	(150)
Conversion and redemption cost - 8% redeemable convertible preferred stock	-	-	(1)
	$ 141	$ 211	$ 68

LUCENT TECHNOLOGIES INC. AND SUBSIDIARIES Exhibit F
SEGMENT AND PRODUCT INFORMATION AND RECONCILIATION OF BASIC TO DILUTED EPS
(Unaudited; $ in millions, except per share amounts)

	Three months ended		
	September 30, 2004	June 30, 2004	September 30, 2003
Results by Segment *			
Total Revenues			
Integrated Network Solutions (INS)	$ 741	$ 715	$ 860
Mobility Solutions (Mobility)	1,110	986	634
Services	514	473	473
Other	37	16	60
Total revenues	$ 2,402	$ 2,190	$ 2,027
U.S. Revenues			
INS	$ 334	$ 380	$ 401
Mobility	792	740	493
Services	280	269	253
Other	37	16	60
Total U.S. revenues	$ 1,443	$ 1,405	$ 1,207
Non-U.S. Revenues			
INS	$ 407	$ 335	$ 459
Mobility	318	246	141
Services	234	204	220
Other	-	-	-
Total non-U.S. revenues	$ 959	$ 785	$ 820
Operating income			
INS	$ 16	$ 68	$ 131
Mobility	358	332	50
Services	85	77	100
Total segment income	459	477	281
Recovery of bad debts and customer financings	27	90	124
Business restructuring	5	27	42
Other	(207)	(245)	(108)
Total operating income	$ 284	$ 349	$ 339
Products and Services Revenues			
Wireless	$ 1,110	$ 986	$ 634
Voice networking	349	325	356
Data and network management	226	254	289
Optical networking	166	136	215
Services	514	473	473
Other	37	16	60
Total revenues	$ 2,402	$ 2,190	$ 2,027

* Consistent with the change in our reporting structure as of October 1, 2003, segment information for periods prior to fiscal 2004 has been reclassified to conform to the current period's presentation.

	Three months ended		
	September 30, 2004	June 30, 2004	September 30, 2003
Net income	$ 348	$ 387	$ 99
Conversion cost - 8% convertible securities	-	-	(1)
Preferred stock dividends and accretion	-	-	(21)
Net income applicable to common shareowners - basic	$ 348	$ 387	$ 77
Adjustment for dilutive securities on net income:			
Interest expense for 2.75% convertible securities	11	11	-
Interest expense for 8.00% convertible securities	17	17	-
Net income applicable to common shareowners - diluted	$ 376	$ 415	$ 77
Weighted average number of shares outstanding - basic	4,310	4,288	4,155
Effect of dilutive securities:			
Stock options	62	76	23
2.75% convertible securities	536	498	-
8.00% convertible securities	269	235	-
Weighted average number of shares outstanding - diluted	5,177	5,097	4,178
EPS:			
Basic	$ 0.08	$ 0.09	$ 0.02
Diluted	$ 0.07	$ 0.08	$ 0.02

Certain securities have been excluded from the above calculations from all periods presented because the effect of adjusting net income for the related interest and the number of common shares for which they would be converted or redeemed was antidilutive.

LUCENT TECHNOLOGIES INC. AND SUBSIDIARIES Exhibit G
SEGMENT AND PRODUCT INFORMATION AND RECONCILIATION OF BASIC TO DILUTED EPS
(Unaudited; $ in millions, except per share amounts)

	Years ended September 30, 2004	2003
Results by Segment *		
Total Revenues		
INS	$ 2,984	$ 3,300
Mobility	4,007	3,080
Services	1,932	1,840
Other	122	250
Total revenues	$ 9,045	$ 8,470
U.S. Revenues		
INS	$ 1,490	$ 1,754
Mobility	2,843	2,116
Services	1,063	1,006
Other	121	273
Total U.S. revenues	$ 5,517	$ 5,149
Non-U.S. Revenues		
INS	$ 1,494	$ 1,546
Mobility	1,164	964
Services	869	834
Other	1	(23)
Total non-U.S. revenues	$ 3,528	$ 3,321
Operating income (loss)		
INS	$ 345	$ 102
Mobility	1,240	173
Services	282	225
Total segment income	1,867	500
Recovery of bad debts and customer financings	230	223
Impairment of goodwill	-	(35)
Business restructuring	20	158
Other	(898)	(1,068)
Total operating income (loss)	$ 1,219	$ (222)
Products and Services Revenues		
Wireless	$ 4,007	$ 3,080
Voice networking	1,336	1,560
Data and network management	933	1,034
Optical networking	715	706
Services	1,932	1,840
Other	122	250
Total revenues	$ 9,045	$ 8,470

* Consistent with the change in our reporting structure as of October 1, 2003, segment information for periods prior to fiscal 2004 has been reclassified to conform to the current period's presentation.

	Years ended September 30, 2004	September 30, 2003
Net income	$ 1,141	$ (770)
Conversion cost - 8% convertible securities	(1)	(287)
Preferred stock dividends and accretion	12	(103)
Net income applicable to common shareowners - basic	$ 1,152	$ (1,160)
Adjustment for dilutive securities on net income:		
Interest expense for 2.75% convertible securities	45	-
Interest expense for 8.00% convertible securities	-	-
Net income applicable to common shareowners - diluted	$ 1,197	$ (1,160)
Weighted average number of shares outstanding - basic	4,258	3,950
Effect of dilutive securities:		
Stock options	72	-
2.75% convertible securities	497	-
Weighted average number of shares outstanding - diluted	4,827	3,950
EPS:		
Basic	$ 0.27	$ (0.29)
Diluted	$ 0.25	$ (0.29)

Certain securities have been excluded from the above calculations from all periods presented because the effect of adjusting net income for the related interest and the number of common shares for which they would be converted or redeemed was antidilutive.