Lucent Technologies/ Telica Conference Call May 24, 2004



Pat Russo, Chairman & CEO, Lucent Technologies
Janet Davidson, President, INS, Lucent Technologies
John St. Amand, Founder & CEO, Telica

Lucent Technologies
Bell Labs Innovations

Forward-Looking Statement Disclosure

This presentation includes some forward-looking statements about our expectations for our future performance. Actual results could differ materially from those suggested by our comments today. Additional information about factors that could affect future results are addressed in our SEC filings, including our Form 10-K, 10-Q, and 8-Ks. A summary is included at the end of this presentation.

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Opening Remarks

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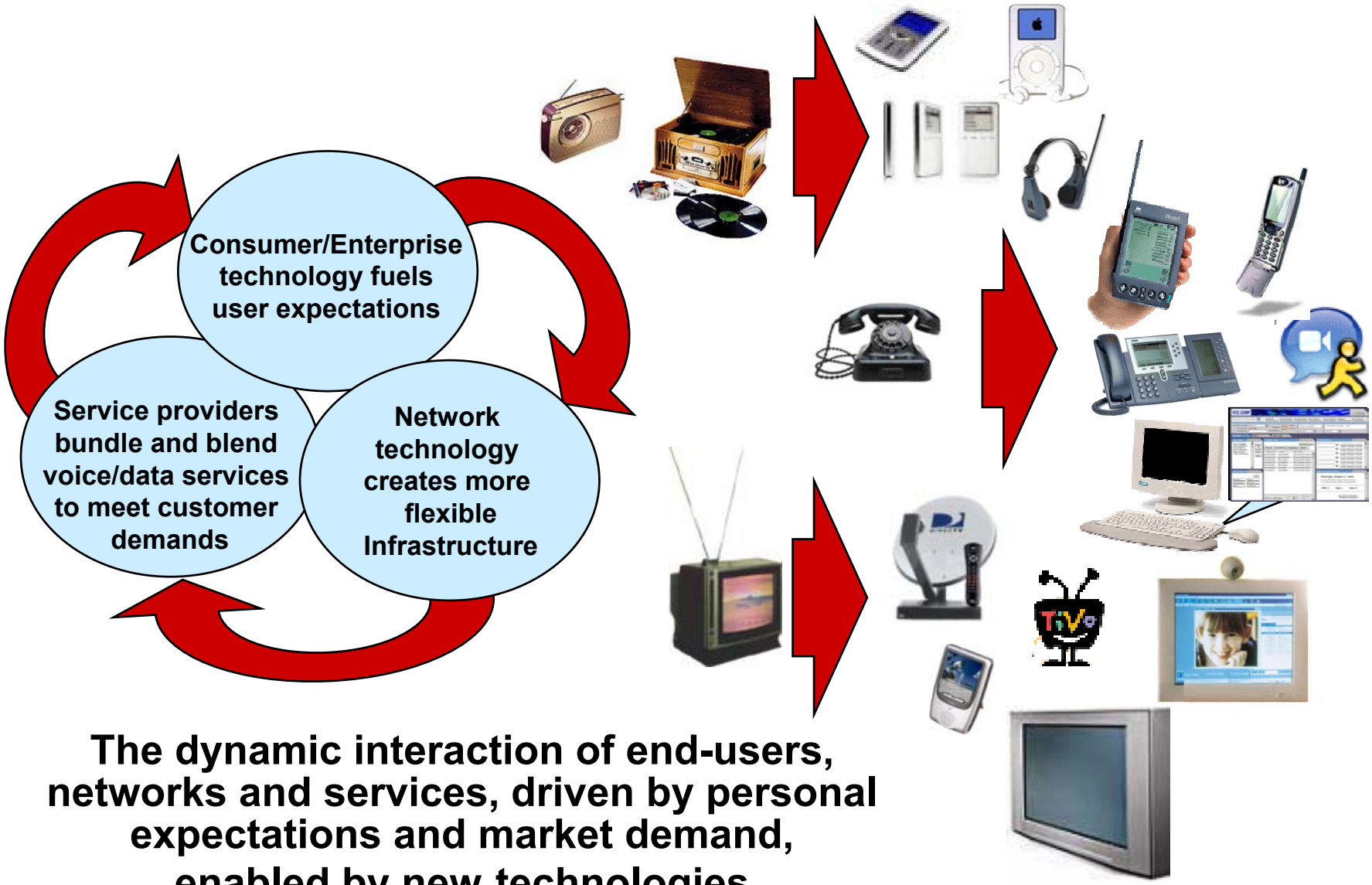
What We Mean By Convergence



The dynamic interaction of end-users, networks and services, driven by personal expectations and market demand, enabled by new technologies

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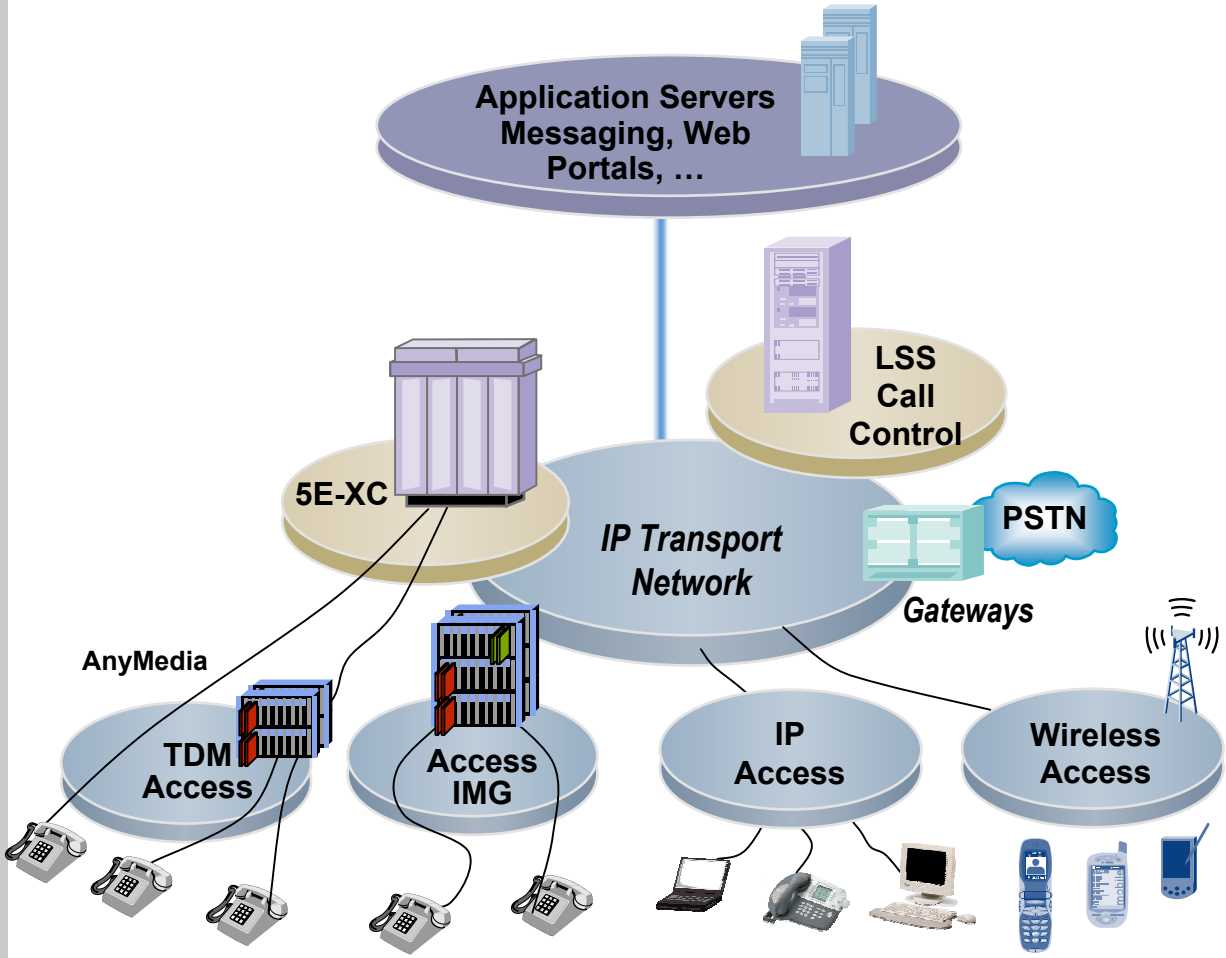
Next-Gen Network Requirements



- Support VoIP telephony and multimedia services
- Span wireless and wireline networks
- Defined with open standard interfaces
- Service and access transparent
- Interwork with the PSTN and with legacy IN

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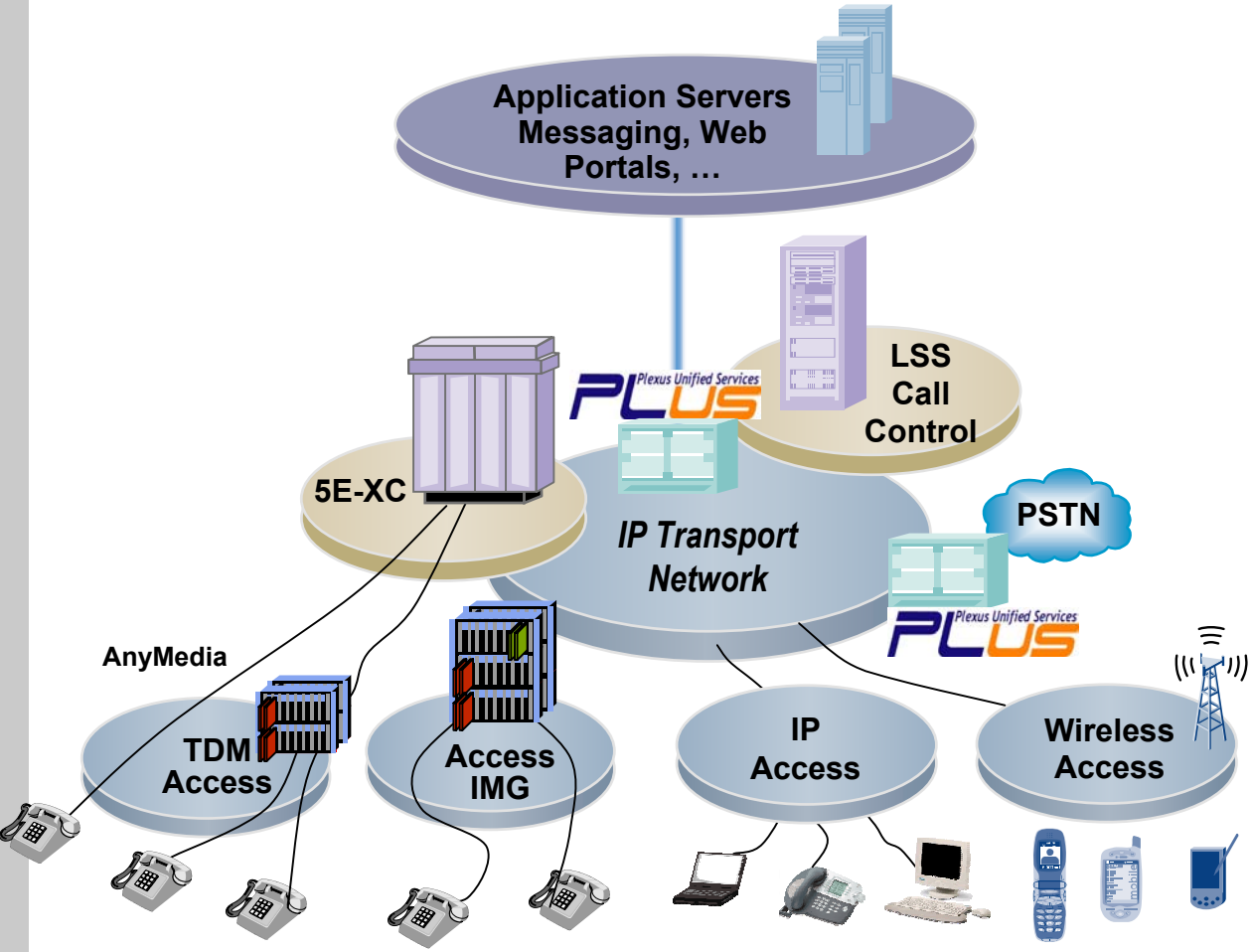
Where Telica Fits in Lucent's Accelerate™ VoIP Solutions



Application Layer

Broadsoft Feature Server, MiLife, PacketIN, EBS Communication Mgr

Session Control Layer

IMS Lucent Softswitch, SDHLR

Media and End Point Layer

5E-XC, iMerge, Intelligent Media Gateway, Telica Media Gateway Controller

Cisco Media Gateway, Universal Gateways, PSAX Multiservice Gateway, Telica Media Gateway, Telica Signaling Gateway

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Lucent/Telica = Competitive Advantage

- Speeds Lucent time-to-market and increases flexibility in addressing VoIP network builds
- Combination of best-in-class softswitch and media gateway assets delivers reliability, scale and cost effectiveness
- Lucent applications and applications partners programs enable revenue growth for our customers
- A large base of customers and experience in building Next-Gen networks
- World-class, global sales and Lucent Worldwide Services organizations to address worldwide VoIP markets

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Q&A Session

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This presentation contains forward-looking statements based on current expectations, forecasts and assumptions that involve risks and uncertainties that could cause actual outcomes and results to differ materially. These forward-looking statements include, but are not limited to, future product, market and technology development, future benefits of the acquisition, estimated date to complete the transaction, and the expected impact of the transaction on future earnings. These risks and uncertainties include obtaining regulatory approval, price and product competition, dependence on new product development, reliance on major customers, customer demand for our products and services, the ability to successfully integrate the acquired company, timely completion of the acquisition, control of costs and expenses, general industry and market conditions, growth rates and general domestic and international economic conditions, including interest rate and currency exchange rate fluctuations. For a further list and description of such risks and uncertainties that could cause actual results to differ materially from such forward-looking statements, see the reports filed by Lucent with the Securities and Exchange Commission, including Lucent's most recent annual report on Form 10-K for the fiscal year September 30, 2003, Lucent's quarterly reports on Form 10-Q and Lucent's current reports on Form 8-K. Lucent disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.

Investors and security holders are advised to read the registration statement, the prospectus and other information Lucent expects to file with the SEC regarding this transaction when it becomes available because it will contain important information. Investors and security holders may obtain a free copy of the other documents filed by Lucent at the SEC's web site at www.sec.gov. The registration statement, prospectus and such other documents may also be obtained from Lucent by directing your request to Lucent Technologies, Attn: Secretary's Department, 600 Mountain Ave, Murray Hill NJ, 07974.

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