LUCENT TECHNOLOGIES INC. AND SUBSIDIARIES
SUMMARY FINANCIAL DATA (CONTINUING OPERATIONS)
(Unaudited; $ in millions)

		Three months ended		
		June 30,		March 31,
		2001	2000	2001
Results by Segments				
Total Revenues:	Products	$ 4,613	$ 6,102	$ 4,722
	Services	1,137	1,286	1,106
	Other	69	24	87
	Total revenues	$ 5,819	$ 7,412	$ 5,915
U.S. Revenues				
	Products	$ 2,831	$ 4,538	$ 3,311
	Services	849	885	724
	Other	79	18	101
	Total revenues - U.S.	$ 3,759	$ 5,441	$ 4,136
Non-U.S. Revenues				
	Products	$ 1,782	$ 1,564	$ 1,411
	Services	288	401	382
	Other	(10)	6	(14)
	Total revenues - Non-U.S.	$ 2,060	$ 1,971	$ 1,779
Contribution Margin:				
	Products	$ (960)	$ 1,506	$ (710)
	Service	(119)	146	(246)
	Total contribution margin	(1,079)	1,652	(956)
	Contribution margin percentage - Products	(20.8%)	24.7%	(15.%)
	Contribution margin percentage - Services	(10.5%)	11.4%	(22.2%)
	Regional operating expenses	(460)	(588)	(592)
	Other	(110)	16	(286)
	Pro forma operating income (loss)	$ (1,649)	$ 1,080	$ (1,834)
Percentage-of-Revenues Analysis - Pro Forma				
Costs		83.6%	57.7%	82.5%
Gross margin		16.4%	42.3%	17.5%
SG&A		31.2%	16.9%	32.1%
Research and development		13.6%	10.8%	16.4%
Total operating expenses		44.8%	27.7%	48.5%
Operating income (loss)		(28.3%)	14.6%	(31.%)

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	Three months ended		
	June 30,		March 31,
	2001	2000	2001
Cash Flows from Continuing Operations			
Operating	$ (110)	$ (386)	$ (1,548)
Investing	$ (370)	$ (980)	$ (408)
Financing	$ 1,342	$ 602	$ (278)

	June 30, 2001	March 31, 2001	September 30, 2000
Other Information			
Debt to capital (a)	23.9%	19.6%	19.9%
Net debt to capital (b)	16.5%	15.2%	16.1%
Working capital (c)	6,873	8,876	9,746
Current ratio	1.6	1.6	2.0
Days Sales Outstanding (DSO)	83	97	114
Employees	95,000	104,000	104,000

(a) defined as the ratio of total debt to total capital (debt plus equity)
(b) defined as the ratio of total debt less cash to total capital less cash.
(c) excludes net current assets (liabilities) from discontinued operations of ($462), ($2,101) and $634 for June 30, 2001, March 31, 2001 and September 30, 2000, respectively.

Customer Financing

	June 30, 2001		
	Total Loans and Guarantees	Loans	Guarantees
Drawn commitments	$ 2,952	$ 2,293	$ 659
Available but not drawn	1,605	1,561	44
Not available	981	725	256
Total	$ 5,538	$ 4,579	$ 959

	March 31, 2001		
	Total Loans and Guarantees	Loans	Guarantees
Drawn commitments	$ 2,768	$ 1,974	$ 794
Available but not drawn	3,238	2,529	709
Not available	939	830	109
Total	$ 6,945	$ 5,333	$ 1,612

	September 30, 2000		
	Total Loans and Guarantees	Loans	Guarantees
Drawn commitments	$ 2,034	$ 1,263	$ 771
Available but not drawn	3,872	3,270	602
Not available	2,196	2,121	75
Total	$ 8,102	$ 6,654	$ 1,448