LUCENT TECHNOLOGIES INC. AND SUBSIDIARIES
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Exhibit A

LUCENT TECHNOLOGIES INC. AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF OPERATIONS
(Unaudited; amounts in millions, except per share amounts)

	Three months ended		
	December 31, 2003	**September 30, 2003**	**December 31, 2002**
REVENUES			
Products	$ 1,793	$ 1,554	$ 1,588
Services	466	473	487
Total revenues	2,259	2,027	2,075
COSTS			
Products (a)	981	826	1,208
Services	359	338	413
Total costs	1,340	1,164	1,621
Gross margin	919	863	454
Gross margin %	40.7%	42.6%	21.9%
OPERATING EXPENSES			
Selling, general and administrative, before amortization of other acquired intangibles and recovery of bad debts and customer financings	341	334	482
Amortization of other acquired intangibles	-	-	5
Recovery of bad debts and customer financings	(14)	(124)	(91)
Selling, general and administrative	327	210	396
Research and development	292	335	389
Business restructuring charges (reversals) and asset impairments, net	29	(21)	(19)
Total operating expenses	648	524	766
Operating income (loss)	271	339	(312)
Other income, net	79	8	22
Interest expense	113	95	94
Income (loss) from operations before income taxes	237	252	(384)
(Benefit from) provision for income taxes	(101)	153	(120)
Net income (loss)	338	99	(264)
Conversion and redemption costs - 8.00% redeemable convertible preferred stock	(1)	(1)	(100)
Preferred dividends and accretion	12	(21)	(25)
Net income (loss) applicable to common shareowners	$ 349	$ 77	$ (389)
Basic earnings (loss) per share applicable to common shareowners	$ 0.08	$ 0.02	$ (0.11)
Diluted earnings per share applicable to common shareowners	$ 0.07	$ 0.02	$ (0.11)
Weighted average number of common shares outstanding - basic	4,180	4,155	3,581
Weighted average number of common shares outstanding - diluted	5,136	4,178	3,581

(a) For the periods presented, costs include a net business restructuring charge (reversal) related to inventory write-downs of $-, ($21) and $5, respectively.

LUCENT TECHNOLOGIES INC. AND SUBSIDIARIES
CONSOLIDATED BALANCE SHEETS
(Unaudited; amounts in millions except per share amounts)

	December 31, 2003	September 30, 2003
Assets:		
Cash and cash equivalents	$ 3,431	$ 3,821
Short-term investments	846	686
Receivables, less allowances of $222 and $246, respectively	1,592	1,511
Inventories	690	632
Other current assets	847	1,183
Total current assets	7,406	7,833
Property, plant and equipment, net	1,534	1,593
Prepaid pension costs	4,837	4,659
Goodwill and other acquired intangibles, net	186	188
Other assets	1,456	1,492
Total assets	$ 15,419	$ 15,765
Liabilities:		
Accounts payable	$ 977	$ 1,072
Payroll and benefit-related liabilities	806	1,080
Debt maturing within one year	917	389
Other current liabilities	2,630	2,474
Total current liabilities	5,330	5,015
Postretirement and postemployment benefit liabilities	4,731	4,669
Pension liability	2,384	2,494
Long-term debt	4,421	4,439
Company-obligated mandatorily redeemable preferred securities of subsidiary trust	1,152	1,152
Other liabilities	1,234	1,367
Total liabilities	19,252	19,136
Commitments and contingencies		
8.00% redeemable convertible preferred stock (a)	-	868
Shareowners' deficit:		
Common stock (b)	42	42
Additional paid-in capital	22,349	22,252
Accumulated deficit	(22,457)	(22,795)
Accumulated other comprehensive loss	(3,767)	(3,738)
Total shareowners' deficit	(3,833)	(4,239)
Total liabilities, redeemable convertible preferred stock and shareowners' deficit	$ 15,419	$ 15,765

(a) $1 per share par value; converted to debentures on November 24, 2003, and are included in debt maturing in one year as December 31, 2003; 875 shares issued and outstanding as of September 30, 2003; $1,000 per share / debenture redemption val

(b) $0.01 per share par value; 10,000 authorized shares; 4,205 issued and 4,204 outstanding as of December 31, 2003, a 4,170 issued and 4,169 outstanding as of September 30, 200

LUCENT TECHNOLOGIES INC. AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF CASH FLOWS
(Unaudited; amounts in millions)

	Three months ended		
	December 31, 2003	**September 30, 2003**	**December 31, 2002**
Operating Activities			
Net income (loss)	$ 338	$ 99	$ (264)
Adjustments to reconcile net income (loss) to net cash (used in) provided by operating activities:			
Non-cash portion of business restructuring (reversals) charges	1	(26)	(31)
Depreciation and amortization	168	196	254
Recovery of bad debts and customer financings	(14)	(124)	(91)
Net pension and postretirement benefit credit	(201)	(181)	(134)
Other adjustments for non-cash items	(3)	201	(71)
Changes in operating assets and liabilities:			
(Increase) decrease in receivables	(62)	187	179
Decrease in inventories and contracts in process	124	234	116
Decrease in accounts payable	(105)	(153)	(191)
Changes in other operating assets and liabilities	(503)	(288)	(509)
Net cash (used in) provided by operating activities	(257)	145	(742)
Investing Activities			
Capital expenditures	(29)	(65)	(155)
(Purchases) maturities of short-term investments	(160)	(96)	200
Proceeds from the sale or disposal of property, plant and equipment	31	83	3
Other investing activities	(1)	(16)	74
Net cash (used in) provided by investing activities	(159)	(94)	122
Financing Activities			
Net proceeds (payments) from other short-term borrowings	1	(3)	109
Repayments of long-term debt	(62)	(512)	(8)
Issuance of common stock	76	17	7
Repayment of preferred stock	(21)	(69)	-
Other financing activities	-	(14)	-
Net cash (used in) provided by financing activities	(6)	(581)	108
Effect of exchange rate changes on cash and cash equivalents	32	12	26
Net decrease in cash and cash equivalents	(390)	(518)	(486)
Cash and cash equivalents at beginning of period	3,821	4,339	2,894
Cash and cash equivalents at end of period	$ 3,431	$ 3,821	$ 2,408
Interest payments	$ 61	$ 116	$ 59
Income tax (payments) refunds, net	$ 45	$ (34)	$ (1)

LUCENT TECHNOLOGIES INC. AND SUBSIDIARIES
SUMMARY FINANCIAL DATA
(Unaudited; amounts in millions, except per share amounts)

Exhibit D

Summary of significant favorable (unfavorable) items impacting results	**Three months ended**		
	December 31, 2003	**September 30, 2003**	**December 31, 2002**
Business restructuring (charges) reversals and asset impairments, net	$ (29)	$ 42	$ 14
Amortization of other acquired intangibles	-	-	(5)
Legal settlements (shareowner lawsuit, consumer products leasing lawsuit)	(54)	(33)	80
Recoveries of bad debts and customer financings	14	150	80
Business disposition reserve	-	7	-
Asset impairment charge related to capitalized UMTS software development costs	-	(50)	-
Customer and supplier credits, certain adjustments to employee expenses and a sales tax refund	-	88	-
Gain on investment	64	-	-
Impact of retirement of 8% convertible preferred stock and certain other debt obligations	(4)	14	(131)
Related income tax impacts and other discrete tax items	191	(150)	105
Total	$ 182	$ 68	$ 143
Per share impact - basic	$ 0.04	$ 0.02	$ 0.04
Per share impact - diluted	$ 0.04	$ 0.02	$ 0.04
The above significant items impacting results were reflected in:			
Gross margin	$ -	$ 81	$ (5)
Operating expenses	(15)	151	94
Other income (expense), net	75	(13)	49
Benefit from (provision for) income taxes	123	(150)	105
Conversion and redemption cost - 8.00% redeemable convertible preferred stock	(1)	(1)	(100)
	$ 182	$ 68	$ 143

LUCENT TECHNOLOGIES INC. AND SUBSIDIARIES
SUMMARY FINANCIAL DATA
(Unaudited; amounts in millions, except per share amounts)

Exhibit D

Results by Segment *		**Three months ended**		
		December 31, 2003	**September 30, 2003**	**December 31, 2002**
Total Revenues	Integrated Network Solutions (INS)	$ 790	$ 860	$ 849
	Mobility Solutions (Mobility)	960	634	727
	Services	466	473	487
	Other	43	60	12
	Total revenues	$ 2,259	$ 2,027	$ 2,075
U.S. Revenues				
	INS	$ 414	$ 401	$ 493
	Mobility	637	493	483
	Services	256	253	273
	Other	43	60	43
	Total revenues	$ 1,350	$ 1,207	$ 1,292
Non-U.S. Revenues				
	INS	$ 376	$ 459	$ 356
	Mobility	323	141	244
	Services	210	220	214
	Other	-	-	(31)
	Total revenues	$ 909	$ 820	$ 783
Operating income (loss)				
	INS	$ 196	$ 131	$ (13)
	Mobility	172	50	(77)
	Services	61	100	45
	Total segment operating income (loss)	429	281	(45)
	Recovery of bad debts and customer financings	14	124	91
	Business restructuring (charges) reversals, net	(29)	42	14
	Other	(143)	(108)	(372)
	Total operating income (loss)	$ 271	$ 339	$ (312)
Products and Services Revenues				
	Wireless	$ 960	$ 634	$ 727
	Voice networking	363	356	398
	Data & network management	231	289	285
	Optical networking	196	215	166
	Services	466	473	487
	Other	43	60	12
	Total revenues	$ 2,259	$ 2,027	$ 2,075

* Consistent with the change in our reporting structure as of October 1, 2003, segment information for comparative periods has been reclassified to conform to the current period's presentation.