Information for Our Investors

Shareowner Hotline

If you are a registered shareowner and have a question about your account, or you would like to report a change in your name or address, please call Lucent's shareowner services and transfer agent, The Bank of New York, toll-free at 1 888 LUCENT6 (1 888 582-3686). If you are outside the United States, call collect at 610 312-5318. If you use a telecommunications device for the deaf (TDD) or a teletype-writer (TTY), call 1 800 711-7072. Customer service representatives are available Monday through Friday from 8 a.m. to 6 p.m. Eastern time. Shareowners also may send questions electronically to the e-mail address at The Bank of New York: **lu-shareholders-svcs@email.bony.com**

Or you may write to:
Lucent Technologies
c/o The Bank of New York
P.O. Box 11009
Church Street Station
New York, NY 10286-1009

Annual Shareowners' Meeting

The 2002 annual meeting of shareowners will be held Wednesday, Feb. 20, 2002, at 9 a.m. EST in The Playhouse Theatre, DuPont Building, 10th and Market streets, Wilmington, Del. 19801.

Internet/Telephone Voting

As a convenience, most Lucent shareowners can vote their proxies via the Internet at **http://www.proxyvote.com** or vote by phone. Instructions are in the proxy materials that you receive from your bank, broker or other holder of record. Registered shareowners also may sign up to access their annual report and proxy statement over the Internet in the future. Beneficial owners may contact the brokers, banks or other holders of record of their stock to find out whether electronic delivery is available. If you choose electronic delivery, you will not receive the paper form of the annual report and proxy statement. Instead, you will be notified by e-mail when the materials are available on the Internet.

Quarterly Earnings

Lucent usually reports its earnings during the latter part of January, April, July and October.

Direct Stock Purchase Plan

The BuyDIRECT* direct stock purchase plan provides a convenient way to purchase initial or additional shares of Lucent stock. Please call The Bank of New York directly at 1 888 LUCENT6 (1 888 582-3686) for a plan brochure and enrollment form, or write directly to the address above. Also, you can visit The Bank of New York's stock transfer Web site to view the plan brochure online or to download an enrollment form: **http://stock.bankofny.com/lucent**

Stock Data

Lucent stock is traded in the United States on the New York Stock Exchange under the ticker symbol LU.

Shares outstanding as of Oct. 1, 2001: 3,414,250,141.
Shareowners of record as of Oct. 1, 2001: 1,520,745.

Headquarters

Lucent Technologies
600 Mountain Ave.
Murray Hill, NJ 07974-0636

Copies of Reports

If you would like to order additional copies of this report, please call 1 888 LUCENT6 (1 888 582-3686). To view this report online, or to order copies of our latest filings with the U.S. Securities and Exchange Commission, visit our Investor Relations Web site at: **www.lucent.com/investor**
If you are a shareowner of record and have more than one account in your name or the same address as other shareowners of record, you may authorize us to discontinue mailings of multiple annual reports and proxy statements. If you are a shareowner of record voting over the Internet or by telephone, after you vote follow the instructions provided to discontinue future mailings of duplicate annual reports and proxy statements.

Products and Services

For information, call our special toll-free number:
1 888 4LUCENT (1 888 458-2368).

Lucent on the Web

www.lucent.com

Investor Information
www.lucent.com/investor

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